

Introductory sub-table (I)(a)

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: MUTHOOT FINANCE LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: MUTHOOTFIN, EQ | | | |
| Quarter ended: 30THSEPTEMBER 2011 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | 371712768 | 100 |

Statement Showing Shareholding Pattern

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 13 | 297797872 | 297797872 | 80.12 | 80.12 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| (e-i) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(1) | 13 | 297797872 | 297797872 | 80.12 | 80.12 | 0 | 0.00 |
| | | | | | | | | |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-i | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-ii | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 13 | 297797872 | 297797872 | 80.12 | 80.12 | 0 | 0.00 |

| | | | | | | | | |
|------------|---|--------------|------------------|------------------|---------------|---------------|----------|-------------|
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 20 | 7364345 | 7364345 | 1.98 | 1.98 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 1 | 10000 | 10000 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 41 | 29478517 | 29478517 | 7.93 | 7.93 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h-i) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Sub-Total (B)(1) | 62 | 36852862 | 36852862 | 9.91 | 9.91 | 0 | 0.00 |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 493 | 3013940 | 3013940 | 0.81 | 0.81 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 68017 | 7318435 | 7318368 | 1.97 | 1.97 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 65 | 3681710 | 3681710 | 0.99 | 0.99 | 0 | 0.00 |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Foreign Nationals, NRIs, Foreign Companies, Trusts | 1073 | 22851941 | 22851941 | 6.15 | 6.15 | 0 | 0.00 |
| (c-ii) | Others | 182 | 196008 | 196008 | 0.05 | 0.05 | 0 | 0.00 |
| | | | | | | | | |
| | Sub-Total (B)(2) | 69830 | 37062034 | 37061967 | 9.97 | 9.97 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 69892 | 73914896 | 73914829 | 19.88 | 19.88 | 0 | 0.00 |
| | | | | | | | | |
| | TOTAL (A)+(B) | 69905 | 371712768 | 371712701 | 100.00 | 100.00 | 0 | 0.00 |

| | | | | | | | | |
|-----|---|--------------|------------------|------------------|---------------|---------------|----------|-------------|
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 69905 | 371712768 | 371712701 | 100.00 | 100.00 | 0 | 0.00 |

| Sr.No | Notes |
|-------|-------|
| 1 | NIL |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------|--------------------------|-------------------|-----------------------------------|--|--------------------|--|
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | M G GEORGE MUTHOOT | 47385132 | 12.75 | 0 | 0.00 | 0.00 |
| 2 | GEORGE THOMAS MUTHOOT | 44464400 | 11.96 | 0 | 0.00 | 0.00 |
| 3 | GEORGE JACOB MUTHOOT | 44464400 | 11.96 | 0 | 0.00 | 0.00 |
| 4 | GEORGE ALEXANDER MUTHOOT | 44464400 | 11.96 | 0 | 0.00 | 0.00 |
| 5 | SUSAN THOMAS | 29985068 | 8.07 | 0 | 0.00 | 0.00 |
| 6 | GEORGE M JACOB | 15050000 | 4.05 | 0 | 0.00 | 0.00 |
| 7 | ELIZABETH JACOB | 14935068 | 4.02 | 0 | 0.00 | 0.00 |
| 8 | ANNA ALEXANDER | 14935068 | 4.02 | 0 | 0.00 | 0.00 |
| 9 | SARA GEORGE | 13519336 | 3.64 | 0 | 0.00 | 0.00 |
| 10 | GEORGE M ALEXANDER | 7525000 | 2.02 | 0 | 0.00 | 0.00 |
| 11 | EAPPEN ALEXANDER | 7525000 | 2.02 | 0 | 0.00 | 0.00 |
| 12 | GEORGE M GEORGE | 6772500 | 1.82 | 0 | 0.00 | 0.00 |
| 13 | ALEXANDER M GEORGE | 6772500 | 1.82 | 0 | 0.00 | 0.00 |
| TOTAL | | 297797872 | 80.12 | 0 | 0.00 | 0.00 |

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|---|-------------------------|---|
| 1 | MATRIX PARTNERS INDIA INVESTMENTS, LLC | 7845178 | 2.11 |
| 2 | BARING INDIA PRIVATE EQUITY FUND III LTD | 6404256 | 1.72 |
| 3 | THE WELLCOME TRUST LIMITED | 4963334 | 1.34 |
| 4 | BARING INDIA PRIVATE EQUITY FUND III LISTED INVESTMENTS LIMITED | 4904051 | 1.32 |
| 5 | DEUTSCHE SECURITIES MAURITIUS LIMITED | 4024309 | 1.08 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| 10 | . | | 0.00 |
| | | | |
| | | | |
| TOTAL | | 28141128 | 7.57 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|----------------------------|--|
| 1 | ALEXANDER M GEORGE | 6772500 | 1.82 |
| 2 | ANNA ALEXANDER | 14935068 | 4.02 |
| 3 | BARING INDIA PRIVATE EQUITY FUND III LTD | 6404256 | 1.72 |
| 4 | EAPPEN ALEXANDER | 7525000 | 2.02 |
| 5 | ELIZABETH JACOB | 14935068 | 4.02 |
| 6 | GEORGE ALEXANDER MUTHOOT | 44464400 | 11.96 |
| 7 | GEORGE JACOB MUTHOOT | 44464400 | 11.96 |
| 8 | GEORGE M ALEXANDER | 7525000 | 2.02 |
| 9 | GEORGE M GEORGE | 6772500 | 1.82 |
| 10 | GEORGE M JACOB | 15050000 | 4.05 |
| 11 | GEORGE THOMAS MUTHOOT | 44464400 | 11.96 |
| 12 | KOTAK INDIA PRIVATE EQUITY FUND | 3042022 | 0.82 |
| 13 | KOTAK INVESTMENT ADVISORS LIMITED | 160106 | 0.04 |
| 14 | M G GEORGE MUTHOOT | 47385132 | 12.75 |
| 15 | MATRIX PARTNERS INDIA INVESTMENTS, LLC | 7845178 | 2.11 |
| 16 | SARA GEORGE | 13519336 | 3.64 |
| 17 | SUSAN THOMAS | 29985068 | 8.07 |
| 18 | THE WELLCOME TRUST LIMITED | 4963334 | 1.34 |
| TOTAL | | 320212768 | 86.15 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|--|--------------------------------------|--|--|
| 1 | NIL | 0 | 0 | 0.00 |
| 2 | | 0 | 0 | 0.00 |
| 3 | | 0 | 0 | 0.00 |
| 4 | | 0 | 0 | 0.00 |
| 5 | | 0 | 0 | 0.00 |
| 6 | | 0 | 0 | 0.00 |
| 7 | | 0 | 0 | 0.00 |
| 8 | | 0 | 0 | 0.00 |
| 9 | | 0 | 0 | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | | 0 | 0.00 |
| 2 | | | 0 | 0.00 |
| 3 | | | 0 | 0.00 |
| 4 | | | 0 | 0.00 |
| 5 | | | 0 | 0.00 |
| 6 | | | 0 | 0.00 |
| 7 | | | 0 | 0.00 |
| 8 | | | 0 | 0.00 |
| 9 | | | 0 | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |

