

MUTHOOT FINANCE LIMITED

Registered and Corporate Office: Muthoot Chambers,

Opposite Saritha Theatre Complex, 2nd Floor, Banerji Road, Kochi 682 018, India.

CIN No. L65910KL1997PLC011300

Ph .No. 0484 2396478, Fax No. 0484 2396506, Website : www.muthootfinance.com, Email id: cs@muthootgroup.com

**Part I: Statement of Unaudited Financial Results for the Quarter ended
30th June 2014**

Particulars	Quarter ended			Rs. in Lakhs
	30.06.2014	31.03.2014	30.06.2013	Year ended
	(Unaudited)	(Audited *)	(Unaudited)	31.03.2014 (Audited)
Income from Operations	1,07,617.59	1,14,330.49	1,27,698.06	4,89,341.19
Other Operating Income	1,138.08	921.80	694.81	3,447.01
Total Income from Operations	1,08,755.67	1,15,252.29	1,28,392.87	4,92,788.20
Expenses				
Employee Benefits Expenses	15,232.90	15,774.16	14,084.54	59,171.22
Rent	4,021.37	4,096.72	3,564.06	15,417.04
Advertisement	1,531.25	2,201.56	1,701.60	7,021.58
Provisions & Write offs	798.49	1,816.83	847.53	4,380.87
Other Expenditure	4,740.91	6,258.02	5,011.06	22,052.44
Depreciation and Amortisation	2,032.87	1,274.53	1,068.92	4,746.15
Total Expenses	28,357.79	31,421.82	26,277.71	1,12,789.30
Profit from Operations before Other Income, Finance cost & Exceptional Items	80,397.88	83,830.47	1,02,115.16	3,79,998.90
Other Income	446.42	656.09	186.90	1,955.45
Profit from ordinary activities before Finance cost & Exceptional Items	80,844.30	84,486.56	1,02,302.06	3,81,954.35
Finance Cost	53,544.16	56,653.29	72,958.56	2,62,598.80
Profit from ordinary activities after Finance cost but before Exceptional Items	27,300.14	27,833.27	29,343.50	1,19,355.55
Exceptional Items	-	-	-	-
Profit from Ordinary Activities before tax	27,300.14	27,833.27	29,343.50	1,19,355.55
Tax expense (including deferred tax)	9,281.82	9,738.91	9,954.78	41,348.66
Net Profit from Ordinary Activities after tax	18,018.32	18,094.36	19,388.72	78,006.89
Extraordinary Items	-	-	-	-
Net Profit for the period	18,018.32	18,094.36	19,388.72	78,006.89
Equity share capital	39,706.38	37,171.28	37,171.28	37,171.28
Face Value in Rs.		Rs10/-		
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				3,89,286.34
a)Earnings Per Share(not annualised)(before extraordinary Items)				
Basic	4.63	4.87	5.22	20.99
Diluted	4.60	4.87	5.22	20.99
b)Earnings Per Share(not annualised)(after extraordinary Items)				
Basic	4.63	4.87	5.22	20.99
Diluted	4.60	4.87	5.22	20.99



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PART II: Select information for the Quarter ended 30th June 2014

A. Particulars of Shareholding	Quarter ended			Year ended
	30.06.2014	31.03.2014	30.06.2013	31.03.2014
Public shareholding				
Number of shares	9,92,65,958	7,39,14,896	7,39,14,896	7,39,14,896
Percentage of shareholding	25.00%	19.88%	19.88%	19.88%
Promoters and Promoter Group Shareholding				
a) Pledged / Encumbered				
Number of shares				
Percentage of shares (as a % of the total shareholding of promoter and promoter group)			Nil	
Percentage of shares (as a % of the total share capital of the company)				
b) Non - encumbered				
Number of shares	29,77,97,872	29,77,97,872	29,77,97,872	29,77,97,872
Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%
Percentage of shares (as a % of the total share capital of the company)	75.00%	80.12%	80.12%	80.12%

B. Investor Compliants	3 months ended 30.06.2014
Pending at the beginning of the quarter	Nil
Received during the quarter	2
Disposed off during the quarter	2
Remaining unresolved at the end of the quarter	Nil



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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

	Rs. in Lakhs			
	Quarter ended			Year Ended
	30.06.2014	31.03.2014	30.06.2013	31.03.2014
	(Unaudited)	(Audited *)	(Unaudited)	(Audited)
1 Segment Revenue:				
Financing	1,08,719.43	1,15,248.70	1,28,336.77	4,92,651.16
Power Generation	36.24	3.59	56.10	137.04
Total Revenue	1,08,755.67	1,15,252.29	1,28,392.87	4,92,788.20
2 Segment Result:				
Financing	27,315.99	27,694.22	29,606.45	1,19,325.48
Power Generation	22.47	(15.07)	33.67	29.10
Unallocated corporate income	446.42	656.09	186.90	1,955.45
Unallocated corporate expenses	(484.74)	(501.97)	(483.52)	(1,954.48)
Profit Before Tax	27,300.14	27,833.27	29,343.50	1,19,355.55
Tax expense (including deferred tax)	9,281.82	9,738.91	9,954.78	41,348.66
Profit after Tax	18,018.32	18,094.36	19,388.72	78,006.89
3 Capital Employed				
Financing	4,54,372.16	4,27,656.38	4,13,024.47	4,27,656.38
Power Generation	393.93	381.80	473.39	381.80
Unallocated Corporate Assets/(Liabilities)	31,421.56	(1,580.56)	(20,552.61)	(1,580.56)
Total	4,86,187.65	4,26,457.62	3,92,945.25	4,26,457.62



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Notes:

1. The above results for the quarter ended June 30th 2014 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 11th August, 2014. The above results have been subject to a Limited Review by the Statutory Auditors of the Company.
2. On April 29th 2014, the Company allotted 2,53,51,062 shares of Rs 10 each for cash at a premium of Rs 155 per equity share aggregating to Rs 41,829.25 lakhs , pursuant to Institutional Placement Programme (IPP) under Chapter VIII A of the SEBI ICDR Regulations complying with the minimum public shareholding requirement under Rule 19 (2) (b) (ii) of the Securities Contract (Regulation) Rules, 1957. The proceeds from the Institutional Placement Programme have been utilised in accordance with the objects as set out in the offer document. Share issue expenses in connection with the said issue has been adjusted against the share premium account.
3. The Company has recomputed depreciation based on the useful life of the assets as prescribed in Schedule II of the Companies Act, 2013. This has resulted in additional charge of depreciation of Rs 885.59 lakhs for the quarter ended June 30 2014. Further as per the transitional provisions, the Company has adjusted Rs 240.75 lakhs (net of deferred tax) in the opening balance of Reserves and Surplus.
4. The working results have been arrived at after considering provisions for standard assets and non-performing assets as per RBI guidelines, depreciation on fixed assets and other usual and necessary provisions.
5. The Company operates in two segments – Financing and Power Generation. These segments have been identified in line with the Accounting Standard on Segment Reporting (AS 17).
6. * The figures for quarter ended March 31 2014 are the balancing figures between audited figures in respect of the full financial year ended March 31 2014 and the year to date limited review figures for the nine months period ended December 31 2013.
7. Previous period/year figures have been regrouped/ reclassified whenever necessary to conform to current period/year presentation.



Kochi
11.08.2014

For and on behalf of the Board of Directors


George Alexander Muthoot
Managing Director